

FSC GCC Fixed Income Report

21/12/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.12	4.875	99.01	99.51	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.21	5.375	100.44	101.05	5.01	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.21	6.500	101.52	102.36	6.30	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.48	4.750	98.49	99.07	5.15	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.07	5.625	101.67	102.30	4.99	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.07	6.750	104.33	105.20	6.33	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.10	6.250	104.91	105.58	5.29	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.10	7.000	107.38	108.26	6.36	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.85	7.375	113.07	113.75	5.40	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.48	4.875	98.51	99.28	5.01	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.86	5.932	100.92	101.58	5.02	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.24	4.750	97.34	97.56	5.94	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.38	3.958	97.47	97.54	5.85	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.88	5.200	97.37	97.62	5.89	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.40	5.196	99.52	99.83	5.25	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.38	5.125	98.76	99.17	5.34	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.12	5.800	100.16	100.54	5.70	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.34	6.625	104.57	104.98	5.32	BB	AT MATURITY	USD

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Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.16	100.13	10.01	04/06/2026	7.56	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mtly Ask %	BBG Composite	Maturity Type	Curr	Entry of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.32	3.125	93.96	94.49	4.13	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.37	3.125	96.77	97.31	4.34	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.73	1.875	84.45	85.03	4.16	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.81	4.125	87.03	87.81	5.01	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.81	3.125	95.79	96.37	4.17	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.78	3.125	72.93	73.75	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.20	1.700	84.45	85.06	4.12	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.60	4.000	66.01	66.94	6.67	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.22	3.625	84.44	85.34	5.69	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	7.78	5.625	93.49	94.29	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.10	6.250	82.04	83.01	7.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.10	5.250	88.61	89.40	6.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.10	4.250	94.01	94.80	5.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	8.74	5.450	91.26	92.09	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.41	5.625	89.75	90.66	6.90	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.48	9.750	130.45	131.40	4.16	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.08	6.400	115.62	116.43	4.91	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	5.75	6.750	101.28	102.16	6.29	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	20.75	6.000	81.35	82.38	7.72	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.07	5.250	96.95	97.63	5.42	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.32	4.500	99.67	100.24	4.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.32	4.375	99.42	99.92	4.39	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	6.84	3.250	92.35	92.95	4.46	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	1.84	2.900	96.53	97.02	4.62	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.20	0.625	85.27	86.14	3.13	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.20	3.625	96.57	97.16	4.37	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.29	7.364	102.17	103.06	6.51	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.30	7.165	100.33	100.49	5.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.24	7.077	100.12	100.26	5.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.17	7.363	101.62	102.34	6.17	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.50	6.807	100.21	100.74	5.26	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.35	7.114	100.25	100.44	6.30	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.19	6.901	100.12	100.23	5.60	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.69	7.313	100.60	101.83	6.13	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.44	7.248	100.31	100.53	6.00	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.86	6.875	118.44	119.30	5.20	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.33	6.557	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.85	6.500	117.43	118.24	4.60	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.85	6.500	117.51	118.33	4.59	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.93	6.500	104.46	105.19	5.75	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.53	6.850	109.88	110.80	5.69	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.79	6.875	101.57	102.28	5.50	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	0.88	7.625	100.81	100.94	6.48	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	4.88	8.375	108.96	109.71	6.04	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.56	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.31	6.500	98.88	99.84	6.54	NR	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.90	6.250	99.52	100.07	6.16	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.83	6.250	100.82	101.57	5.96	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	3.84	7.500	105.23	105.50	5.87	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.11	7.500	98.95	99.16	8.32	B	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.20	6.836	98.70	99.42	6.95	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	3.61	6.869	98.01	98.84	7.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.20	6.681	100.10	100.33	6.41	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	4.71	6.874	98.42	99.21	7.03	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.13	6.992	100.89	101.00	6.07	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.31	6.918	100.07	100.23	6.15	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.73	7.133	100.64	100.99	5.72	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.22	6.928	100.09	100.38	5.14	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.73	7.128	100.62	100.97	5.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.48	6.901	100.07	100.31	6.24	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	1.74	6.846	99.46	100.23	6.70	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.24	6.696	98.14	98.87	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.08	6.818	97.34	98.21	7.28	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.10	6.560	98.71	99.52	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.60	6.308	97.70	98.47	6.91	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.27	6.802	99.21	99.95	6.78	-	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.12	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.13	7.750	100.48	100.89	7.28	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.18	6.875	98.48	98.78	7.31	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.16	6.750	99.60	99.78	6.95	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.17	7.416	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.54	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.47	6.993	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.55	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.14	7.153	99.19	100.16	7.09	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.10	6.803	99.75	100.50	6.62	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	3.92	6.852	100.18	100.78	6.59	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.15	6.852	98.68	99.63	6.88	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.19	6.115	102.20	102.78	5.71	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	3.71	6.550	99.37	99.84	6.56	-	AT MATURITY	USD	SA

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